



It's more than a donation. *It's your legacy.*



Legacy Gift Confirmation

I/We, _____, of _____, _____ confirm that I/we have
 (Name) (City) (State)
 legally provided for my/our commitment to the Omaha Jewish community's LIFE & LEGACY Program
 for the benefit of the following organization(s): _____

I/we have provided for this gift and confirm that I/we have made the appropriate legal arrangements to assure that this will be accomplished on or about the time of my/our passing. I/we have currently provided that my/our commitment is acknowledged within the following document:

- | | |
|---|---|
| <input type="checkbox"/> Bequest in Will or Trust | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Beneficiary of a Life Insurance Policy | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Beneficiary of a Retirement Plan | <input type="checkbox"/> Current Endowment Gift |
| <input type="checkbox"/> Charitable Gift Annuity (CGA) | <input type="checkbox"/> Other (please describe) |
| <input type="checkbox"/> Beneficiary of a Donor-Advised Fund | _____ |

I/we am/are pleased to be able to support the Omaha Jewish community through my/our legacy gift. The approximate value of my/our commitment will be \$ _____ or _____ % of my/our estate.

 Donor Signature Date

 Donor Signature Date

OPTIONAL: Assistance to provide for my legacy commitment given by (Please designate adviser):

My estate planning attorney is: _____ Phone: _____

My financial planner is: _____ Phone: _____

Other: _____

The Omaha Jewish Community LIFE & LEGACY Program is sponsored and presented by the Jewish Federation of Omaha Foundation and is a collaborative effort of the following: The Jewish Federation of Omaha, Beth El Synagogue, Beth Israel Synagogue, Temple Israel, Chabad Lubavitch of Nebraska, Friedel Jewish Academy, Anti-Defamation League/CRC, Institute for Holocaust Education, and Nebraska Jewish Historical Society.

If you have not already submitted confirmation of your legacy gift, PLEASE COMPLETE & RETURN THIS FORM IN THE SELF-ADDRESSED ENVELOPE

TO:

Jewish Federation of Omaha Foundation
 333 South 132nd Street, Omaha, NE 68154

Or scan and email signed form to

Jay Katelman, jkatelman@jewishomaha.org or Howard Epstein, hepstein@jewishomaha.org

The Jewish Federation of Omaha Foundation is here to assist you in fulfilling your philanthropic goals. Contact us at 402.334.6466 or visit www.jfofoundation.org for more information.

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