



It's more than a donation. *It's your legacy.*

Omaha Jewish Legacy LETTER OF INTENT



In the tradition of our Jewish faith, I wish to share my blessings by declaring my intent to provide for the needs of future generations.

It is with deep satisfaction that:

- I have made a provision
- I shall make a provision during the next ____ months

For office use only:

I wish to support the following Omaha institutions: (check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Anti-Defamation League/CRC | <input type="checkbox"/> Institute for Holocaust Education |
| <input type="checkbox"/> Beth El Synagogue | <input type="checkbox"/> Jewish Federation of Omaha [<u>specify agency if not to Federation general operations</u>] |
| <input type="checkbox"/> Beth Israel Synagogue | <input type="checkbox"/> Nebraska Jewish Historical Society |
| <input type="checkbox"/> Chabad Lubavitch of Nebraska | <input type="checkbox"/> Temple Israel |
| <input type="checkbox"/> Friedel Jewish Academy | |
| <input type="checkbox"/> I would consider gifts to additional Jewish institutions in the future. | |

*See the attached Description of the purposes and restrictions on the support provided pursuant to this Letter.

With an endowment fund established through a:

- | | |
|---|---|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Remainder of IRA or other retirement plan | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Gift of real estate, securities or other property | <input type="checkbox"/> Donor-Advised Fund |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> I wish to establish an endowment now with a current gift of cash or property | |

Amount of Gift – Please choose one of the following two options:

- The approximate value of my/our commitment will be \$_____ or ____% of my/our estate.
- I/we prefer to keep the details of this commitment confidential.
- See attached Description for details.

Privacy Statement: To encourage others to make commitments to the future we occasionally list names in printed materials and/or on our website:

- I permit my name to be listed in printed materials. _____
- I prefer to remain anonymous. *(My name should appear as)* _____

Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____ **Email:** _____

I understand that this letter of intent is not a legal obligation and may be changed at my discretion at any time.

Signed

Date

Signed

Date

The Jewish Federation of Omaha Foundation's professional staff can assist in creating endowed gifts. Please contact us with any questions or to establish your legacy. Together, we guarantee a Jewish tomorrow.

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